



Request for Expression of Interest

Australia Pacific LNG Pty Limited (**APLNG**) is seeking non-binding Expressions of Interest (**EOI**) from the domestic gas market to purchase firm gas from APLNG for supply during 1 January 2023 to 1 April 2023 (**EOI Supply Period**) on the key terms outlined below.

Background

At time of publishing APLNG anticipates that it will have between 8PJ and 17PJ of uncontracted gas available to offer to the domestic gas market for the EOI Supply Period:

- Availability of the uncontracted gas volumes for supply during the EOI Supply Period remain dependent on a number of factors, including the production performance of APLNG's assets, unplanned outages, and the demand requirements under APLNG's existing long term foundation LNG sales agreements.
- Uncontracted gas for the EOI Supply Period was also offered to certain domestic market customers in August 2022; the volume of uncontracted gas available for the EOI Supply Period is also subject to the outcome of discussions between APLNG and those domestic market customers.

Timeline and Process

Respondents are requested to submit non-binding EOI proposals in the form outlined and within the timeframe set out below.

- Non-binding EOI proposals are to be submitted within the period commencing on the date of this EOI request and ending at **5pm Friday 28 October 2022 (EOI Period)**
- APLNG will advise respondents of the outcome of their proposal within 21 business days of the end of the EOI Period, being **5pm Friday 28 November 2022 (EOI Response Period)**

Non-binding EOI proposals are requested to be submitted to the APLNG Point of Contact set out below, addressing the respondent's position on each of the items in the table below:

Seller	APLNG (or subsidiary)
Buyer	Respondent to provide details
Supply Term *	Within the period commencing no earlier than 6am on 1 January 2023 and expiring 6am on 1 April 2023
Total Contract Quantity (TCQ) *	Up to 2 PJ, subject to available supply

Maximum Daily Quantity (MDQ) *	1.0 x TCQ / no. of days
Take or Pay *	100%
Price Structure	Respondent to provide proposal, prices may be in A\$/GJ fixed or linked to Platts JKM **
Delivery Points	Wallumbilla / Roma Brisbane Pipeline (RBP) / Queensland Gas Pipeline (QGP)
Respondent Conditions Precedent(s) to proposed gas supply agreement	Respondent to provide details
APLNG Conditions Precedent(s) to proposed gas supply agreement	Subject to APLNG management approval
Respondent contact details	Respondent to provide name, position and contact details

* Respondents may submit non-conforming non-binding EOI proposals, which APLNG may consider in its absolute discretion.

** the Australian Competition and Consumer Commission (ACCC) LNG netback series (short term) is a published benchmark which domestic gas customers without access to Platts JKM may refer to for information and associated ACCC guidance on its usage.

APLNG Point of Contact

To respond, or should you wish to receive further details about this APLNG EOI request, please contact APLNGCommercial@originenergy.com.au.

Further Conditions to Inform the EOI process

This APLNG EOI request will remain open from the date of this EOI request until the end of the EOI Response Period. APLNG will not withdraw or terminate this EOI request prior to the end of the EOI Period.

By submitting a non-binding EOI proposal to APLNG, the respondent acknowledges and agrees that:

- This EOI process will be conducted on a commercial-in-confidence basis. As such, details of this EOI process (including a respondent's non-binding EOI proposal) must be treated confidentially between the respondent and APLNG and must not be disclosed to a third party without the other party's consent unless required by law.
- Despite the foregoing, APLNG may disclose any part or all of the respondent's non-binding EOI proposal and the correspondence between APLNG and the respondent to

Australian Government regulatory bodies (including the ACCC) or as required by law without notice to the respondent.

- Successful respondents will be required to enter into a confidentiality agreement with APLNG to ensure the confidentiality of information exchanged during any subsequent offer or gas supply agreement negotiation phase. By submitting a non-binding EOI proposal to APLNG, the respondent acknowledges and agrees to this requirement.

Other than with respect to confidentiality as outlined above, this EOI process is not legally binding on APLNG and may be varied by APLNG at any time in its absolute discretion or withdrawn or terminated after the end of the EOI Period. Respondents will be advised of any such variation, withdrawal or termination within the EOI Response Period.

Please note that APLNG:

- is not bound to enter into any discussions and/or negotiations regarding any non-binding EOI proposal it receives from a respondent, nor is it bound to accept any such proposal;
- at its sole discretion, may elect not to proceed with any or all proposals that APLNG does not consider to be commercially viable; and
- reserves the right to negotiate and execute gas sale or service arrangements with any domestic market customers outside of this EOI process.

All costs incurred by a respondent in relation to this EOI process shall be borne by that respondent.