



## Request for Expression of Interest

Australia Pacific LNG Pty Ltd (**APLNG**) is seeking non-binding Expressions of Interest (**EOI**) from the domestic market to purchase firm gas from APLNG for supply during 1 April 2023 to 1 January 2024 (**EOI Supply Period**) on the key terms outlined below.

### Background

At time of publishing APLNG anticipates that it will have up to 35PJ of uncontracted gas available to offer to the domestic gas market for the EOI Supply Period.

Availability of the uncontracted gas volumes for supply during the EOI Supply Period remain dependent on a number of factors, including the production performance of APLNG's assets, unplanned outages, and the demand requirements under APLNG's existing long term foundation LNG sales agreements and domestic gas sales agreements.

### Timeline and Process

Respondents are requested to submit non-binding EOI proposals in the form outlined and within the timeframe set out below.

- Non-binding EOI proposals are to be submitted within the period commencing on the date of this EOI request and ending at 5pm Tuesday 22 November 2022 (**EOI Period or Offer Period**).
- APLNG will advise respondents of the outcome of their proposal within 20 business days of the end of the EOI Period, being 5pm Tuesday 20 December 2022 (**EOI Response Period or Offer Response Period**).

Non-binding EOI proposals are requested to be submitted to the APLNG Point of Contact set out below, addressing the respondent's position on each of the items in the table below:

Seller	APLNG or subsidiary
Buyer	Respondent
Supply Term*	Within the period commencing no earlier than 6am 1 April 2023 and expiring 6am 1 January 2024
Total Contract Quantity (TCQ)*	Up to 5.5PJ subject to available supply
Maximum Daily Quantity (MDQ)*	$1.0 \times \frac{\text{TCQ}}{\text{Number of days in Supply Term}}$
Take or Pay (ToP)*	100%
Price Structure*	Respondent to propose. Prices may be in A\$/GJ fixed or linked to JKM**
Delivery Point(s)	Wallumbilla/RBP/QGP
Respondent Conditions Precedent(s) to proposed gas supply agreement#	Respondent to provide details
APLNG Conditions Precedent(s) to proposed gas supply agreement	Subject to APLNG management approval
Respondent Contact Details	Respondent to provide name, position and contact details

\* Respondents may submit non-conforming non-binding EOI proposals, which APLNG will have regard to and may consider in its absolute discretion.

\*\* the Australian Competition and Consumer Commission (ACCC) LNG netback series (short term) is a published benchmark which domestic gas customers without access to Platts JKM may refer to for information and associated ACCC guidance on its usage.

### **APLNG Point of Contact**

To respond, or should you wish to receive further details about this APLNG EOI request, please contact [EOI@aplng.com.au](mailto:EOI@aplng.com.au).

### **Further Conditions to Inform the EOI process**

This APLNG EOI request will remain open from the date of this email until the end of the EOI Period and APLNG will not withdraw or terminate this EOI request prior to the end of the EOI Period.

All costs incurred by a respondent in relation to this EOI process shall be borne by that respondent.

### **Confidentiality**

By submitting a non-binding EOI proposal to APLNG, the respondent acknowledges and agrees that:

1. This EOI process will be conducted on a commercial-in-confidence basis. As such, details of this EOI process (including a respondent's non-binding EOI proposal) must be treated confidentially between the respondent and APLNG and must not be disclosed to a third party without the other party's consent unless required by law.
2. Despite the foregoing, APLNG may disclose any part or all of the respondent's non-binding EOI proposal and the correspondence between APLNG and the respondent to the Australian Government regulatory bodies (including the Australian Competition and Consumer Commission) or as required by law without notice to the respondent.
3. Successful respondents will be required to enter into a confidentiality agreement with APLNG to ensure the confidentiality of information exchanged during any subsequent offer or gas supply agreement negotiation phase. By submitting a non-binding EOI proposal to APLNG, the respondent acknowledges and agrees to this requirement.

### **No Legal Obligations**

Other than with respect to confidentiality as outlined above, this EOI process is not legally binding on APLNG and, after the end of the EOI Period, may be varied, withdrawn or terminated by APLNG at any time in its absolute discretion. Respondents will be advised of any such variation, withdrawal or termination within the EOI Response Period.

Please note that APLNG:

- is not bound to enter into any discussions and/or negotiations regarding any non-binding EOI proposal it receives from a respondent nor is it bound to accept any such proposal;
- at its sole discretion, may elect not to proceed with any or all proposals that APLNG does not consider to be commercially viable; and
- reserves the right to negotiate and execute gas sale or service arrangements with any domestic market customers outside of this EOI process.

APLNG looks forward to receiving your response.