



## Request for Expression of Interest

Australia Pacific LNG Pty Ltd (**APLNG**) is seeking non-binding Expressions of Interest (**EOI**) from the domestic market to purchase firm gas from APLNG for supply during 1 April 2024 to 31 December 2024 (**EOI Supply Period**) on the key terms outlined below.

### Timeline and Process

Respondents are requested to submit non-binding EOI proposals in the form outlined and within the timeframe set out below.

- Non-binding EOI proposals are to be submitted within the period commencing on the date of this EOI request and ending at 5:00pm 15 December 2023 (**EOI Period or Offer Period**).
- APLNG will advise respondents of the outcome of their proposal within 25 business days of the end of the EOI Period, being 5:00pm 24 January 2024 (**EOI Response Period or Offer Response Period**).

Non-binding EOI proposals are requested to be submitted via return email to [eo@aplng.com.au](mailto:eo@aplng.com.au) utilising the template below. APLNG may consider non-conforming non-binding EOI proposals in its sole discretion, including a non-conforming proposal submitted after the end of the EOI Period where a respondent has contacted APLNG during the EOI Period to seek further time.

This EOI request will remain open from the date of this email until the end of the EOI Period and APLNG will not withdraw or terminate this EOI request prior to the end of the EOI Period.

Seller	APLNG or subsidiary
Buyer	Respondent
Start Date <sup>#</sup>	No earlier than 6:00am 1 April 2024
End Date <sup>#</sup>	No later than 6:00am 1 January 2025
Total Contract Quantity (TCQ) <sup>#</sup>	Up to 70 PJ subject to available supply
Maximum Daily Quantity (MDQ) <sup>#</sup>	$1.0 \times \frac{\text{TCQ}}{\text{Number of days in supply period}}$
Take or Pay (ToP) <sup>#</sup>	100%
Gas Price	84.25% x JKM (m-0) per GJ (excl. of GST) in USD
Delivery Point(s)	Respondent to propose:  Wallumbilla High Pressure Trade Point; or  Roma to Brisbane Pipeline In-Pipe Trade Point; or  Queensland Gas Pipeline (Wallumbilla)
Respondent Conditions Precedent(s) to proposed gas supply agreement <sup>#</sup>	Nil
APLNG Conditions Precedent(s) to proposed gas supply agreement	Subject to APLNG management approval

<sup>#</sup>Respondent may propose alternative values or submit non-conforming non-binding EOI proposals, which APLNG may consider in its absolute discretion.

All costs incurred by a respondent in relation to this EOI process shall be borne by that respondent.

## **Confidentiality**

By submitting a non-binding EOI proposal to APLNG, the respondent acknowledges and agrees that:

1. This EOI process will be conducted on a commercial-in-confidence basis. As such, details of this EOI process (including a respondent's non-binding EOI proposal) must be treated confidentially between the respondent and APLNG and must not be disclosed to a third party without the other party's consent unless required by law.
2. Despite the foregoing, APLNG may disclose all or any part of the respondent's non-binding EOI proposal and the correspondence between APLNG and the respondent to the Australian Government regulatory bodies (including the Australian Competition and Consumer Commission) or as required by law without notice to the respondent.
3. Successful respondents will be required to enter into a confidentiality agreement with APLNG to ensure the confidentiality of information exchanged during any subsequent offer or gas supply agreement negotiation phase. By submitting a non-binding EOI proposal to APLNG, the respondent acknowledges and agrees to this requirement.

## **No Legal Obligations**

Other than with respect to confidentiality as outlined above, this EOI process is not legally binding on APLNG and, after the end of the EOI Period, may be varied, withdrawn or terminated by APLNG. Respondents will be advised of any such variation, withdrawal or termination within the EOI Response Period.

Please note that APLNG:

- is not bound to proceed with or accept any non-conforming non-binding EOI proposal it receives from a respondent;
- may elect not to proceed with any or all proposals where APLNG considers that a proposal is not commercially acceptable; and
- reserves the right to negotiate and execute gas sale or service arrangements with any domestic market customers outside of this EOI process.

If you have any questions or wish to receive further details about this EOI request, please contact [aplngcommercial@orginenergy.com.au](mailto:aplngcommercial@orginenergy.com.au).