Request for Expression of Interest

Australia Pacific LNG Marketing Pty Ltd (**APLNG**) is seeking non-binding gas Expressions of Interest (**EOI**) from domestic market participants to purchase firm gas from APLNG for supply during the period from 1 January 2027 to 1 July 2027 on the key terms outlined below.

EOI Timeline and Process

Respondents are requested to submit EOI proposals in the form outlined and within the timeline set out below.

a. EOI proposals are to be submitted within the period commencing on the opening date of this EOI (7 October 2026) and ending at 5:00pm (AEST) on 21 October 2026 (**Gas EOI Open Period**);
b. This EOI will remain open for the duration of the Gas EOI Open Period. APLNG will not withdraw or terminate this EOI prior to the end of the Gas EOI Open Period; and
c. APLNG will advise respondents of the outcome of their EOI proposal within 20 business days after the end of the Gas EOI Open Period, being 5:00pm (AEST) on 18 November 2026 (**Gas EOI Response Period**).

EOI proposals must be submitted via email to eoi@aplng.com.au utilising the template below. APLNG may consider non-conforming EOI proposals at its absolute discretion.

In this EOI, the term "CME" refers to APLNG's Conditional Ministerial Exemption (as varied on 14 March 2025) granted under the *Competition and Consumer (Gas Market Code) Regulations 2023*, which is available at: https://www.accc.gov.au/public-registers/gas-registers/conditional-ministerial-exemptions-for-gas-suppliers/aplng.

All costs incurred by a respondent in relation to this EOI process will be borne by that respondent.

Confidentiality

By submitting an EOI proposal to APLNG, the respondent acknowledges and agrees that:

a. This EOI process will be conducted on a commercial-in-confidence basis. As such, details of this EOI process (including a respondent's EOI proposal) must be treated confidentially between the respondent and APLNG and must not be disclosed to a third party without the other party's consent or as required by the *Competition and Consumer (Gas Market Code) Regulations 2023* (**Code**) or other law.
b. Despite the foregoing, APLNG may disclose any part or all of the respondent's EOI proposal and the correspondence between APLNG and the respondent to Australian Government regulatory bodies (including the Australian Competition and Consumer Commission) or as required by the Code or other law without notice to the respondent.
c. Successful respondents will be required to enter into a confidentiality agreement with APLNG to ensure the confidentiality of information exchanged during any subsequent offer or gas supply agreement negotiation phase.

Key Commercial Terms of Gas Supply

1.	**Master Bilateral Agreement (MBA)**	Existing MBA between the Seller and Buyer or APLNG template MBA (available on request)
2.	**Seller**	Australia Pacific LNG Marketing Pty Ltd ABN 51 141 937 920
3.	**Buyer**	[Respondent Contracting Entity and ABN]
4.	**Supply Period**	Supply Start Time: 6:00am, 1 January 2027 Supply End Time: 6:00am, 1 July 2027
5.	**Supply Terms**	Firm
6.	**Total Contract Quantity (TCQ)**	Up to 5 PJ
7.	**MDQ**	LF x (TCQ / Number of days in Supply Period) Where: LF (Load Factor) = 1.0
8.	**Take-or-Pay**	100% of Total Contract Quantity over the Supply Period
9.	**Delivery Point(s)**	Wallumbilla High Pressure Trade Point; or Roma to Brisbane Pipeline In-Pipe Trade Point
10.	**Commodity Price (exclusive of any Flexibility or Transport Service)**	On and from 6:00am, 1 January 2027 (Supply Start Time), the Commodity Price (inclusive of Taxes (other than GST)) will be calculated in accordance with the following formula: Commodity Price = CP x [1 + {(CPI_a – CPI_o)/CPI_o}], where: **CP** = $12/GJ **$CPI_a$** = the CPI for the Quarter ending immediately prior to the beginning (1 January) of the applicable Year during the Supply Period. **CPI_o** = the CPI for the Quarter ending on 31 December 2022. **CPI** means the Consumer Price Index (All Groups), Australia, as published by the Australian Bureau of Statistics. **Quarter** means each period of 3 months commencing on 1 January, 1 April, 1 July and 1 October. **Year** or **CY** means each calendar year (or part of a calendar year).
11.	**Flexibility Service Price**	Nil
12.	**Transport Service Price**	Nil

13.	**Unplanned Maintenance Period**	Buyer: 2% of Supply Period rounded to the nearest hour Seller: 2% of Supply Period rounded to the nearest hour
14.	**Special Conditions**	APLNG Media Release No export warranty as required by Schedule 3 clause 4 of the CME. APLNG reserves the right to terminate the Transaction Notice/gas sale agreement on the early termination (which must not occur prior to 1 January 2028), pursuant to its terms under clause 6.2 of Schedule 2 of the CME. [Respondent to specify any other Special Conditions]
15.	**Respondent conditions precedent(s) to proposed gas supply agreement**	[Respondent to specify]
16.	**APLNG conditions precedent(s) to proposed gas supply agreement**	APLNG Management Approval Entry into the APLNG MBA on mutually agreed terms (if applicable) Mutual agreement on Buyer credit support requirements

Prioritisation of C&I Customers

This EOI is issued to satisfy the "Additional Supply Commitment" as defined in the CME. In accordance with clause 3.2 of Schedule 2 of the CME, APLNG must offer the Additional Supply Volume for a Year to customers that consume gas in their operations for commercial or industrial purposes (but who are not a gas power generator or a commercial gas trading entity) (**C&I Customers**) before offering it to other customers. Accordingly, APLNG will prioritise any conforming response (including in respect of the commodity price set out in item 10 of the key commercial terms table) received from a C&I Customer to this EOI over any other response to this EOI.

No Legal Obligation

Other than with respect to confidentiality as outlined above, this EOI process is not legally binding on APLNG and may be varied, withdrawn or terminated by APLNG after the Gas EOI Open Period. Respondents will be advised of any such variation, withdrawal or termination within the Gas EOI Response Period.

Please note that APLNG:

a. is not bound to accept any EOI proposal it receives from a respondent;
b. may elect not to proceed with any or all EOI proposals that APLNG does not consider to be in its legitimate commercial interests; and
c. reserves the right to negotiate and execute gas sale or service arrangements with any party outside of this EOI process.

If you have any queries regarding this EOI, please contact aplngmarketing@originenergy.com.au.

Website Publish Date: 7 October 2026